O’Donnell-Structuring and Public Offering of CKDs

Category: Banking & Finance,Capital Markets,Real Estate,Structured Finance
written by Adrián Trejo Santiago | November 13, 2018
The firm advised Grupo O’Donnell in the structuring and placement of structured notes (CKDs) in the Mexican Stock Exchange with an initial issuance of MXN$400 million plus additional commitments, through a capital call mechanism, for a total committed issuance amount of MXN$2 billion (approximately US$100 million) to invest, from time to time, in industrial real estate and urban infrastructure.

The firm advised FibraHotel in a secured loan facility granted by Banorte

Category: Banking & Finance
written by Adrián Trejo Santiago | November 13, 2018
The firm advised FibraHotel, a Mexican real estate investment trust, in a secured loan facility granted by Banorte for MXN$1,000 millions for the adquisition and/or construction of hotels.

The firm advised MREIT in a secured loan facility granted by HSBC Mexico

Category: Banking & Finance
written by Adrián Trejo Santiago | November 13, 2018
The firm advised MREIT, an investment fund sponsored by Credit Suisse, in a secured loan facility granted by HSBC Mexico to MREIT for USD$235 millions and MXN$226 millions to finance a portion of the purchase price of a Dollar and Peso real estate loan portfolio secured with a collateral trust on the loan portfolio.

The firm advised BMO Capital Markets on the restructuring of credit facility for Bombardier

Category: Banking & Finance
written by Adrián Trejo Santiago | November 13, 2018
The firm advised BMO Capital Markets as agent of a bank syndicate on the debt restructuring process and CAN$425 million revolving credit facility for Bombardier Recreational Products and its subsidiaries. Bombardier Recreational Products Inc. designs, develops, manufactures, distributes, and markets motorized recreational vehicles and powersports engines.

The firm advised Banorte and Citibanamex in relation to a secured credit facility granted to Frisa

Category: Banking & Finance
written by Adrián Trejo Santiago | November 13, 2018
The firm advised and represented Banorte and CitiBanamex in the negotiations, structuring and documentation of a secured credit facility granted by the Lenders to LMF Frisa Comercial.

The firm advised IDB Invest with a loan to Mexican micro-finance company Equípate

Category: Banking & Finance
written by Adrián Trejo Santiago | November 13, 2018
The firm advised IDB Invest, a private arm of the IDB group, in relation to a loan to the Mexican micro-finance company Equípate. The operation will support the expansion of the loan portfolio to low-income families to make improvements in their homes. The loan is also aimed at increasing the microcredit portfolio for women entrepreneurs.

The firm advised TV Azteca with its USD$400 million Senior Notes programme

Category: Capital Markets,Securitizations & Structured Finance
written by Adrián Trejo Santiago | November 13, 2018
The firm advised a Mexican media company TV Azteca create a USD$400 million Senior Notes programme, for a term of seven years, with a coupon of 8.25%.

The firm advised Sumitomo Mitsui Banking Corporation in a USD$110 million financing of a Boeing 787-9

Category: Aviation,Banking & Finance
written by Adrián Trejo Santiago | November 13, 2018
Advised SMBC Aviation Capital, in the financing of a Boeing 787-9 to be leased to Aeroméxico through a Japanese Operating Lease with a Call Option (JOLCO).

The firm advised Barclays in connection with the public offering of structured notes (CERPI’s) on the Mexican stock exchange

Category: Tax
written by Adrián Trejo Santiago | November 13, 2018

The firm advised Barclays Capital Casa de Bolsa, as underwriter, prepared the public offering of structured notes (certificados bursátiles fiduciarios de proyectos de inversión) or CERPIs in the Mexican market with a target initial issuance of MXN$800 million plus additional commitments, through a capital call mechanism, for a targeted total committed issuance amount of MXN$4 billion (approximately USD$216 million). The purpose is to create a fund focused on the entire real estate value chain.