The firm advised the sellers in the sale of Banco Finterra

written by Adrián Trejo Santiago | July 8, 2022

The firm advised the shareholders of Banco Finterra, acting as a sellers, in the structuring, negotiation and execution of a share purchase agreement, pursuant to which, Covalto Ventures (Grupo Credijusto) acquired 100% of Banco Finterra's capital stock. In addition, the firm provided advice on regulatory, antitrust and tax matters in connection with the sale of Banco Finterra.

The firm advised Figeac Aéro

written by Adrián Trejo Santiago | July 8, 2022

The firm advised Figeac Aéro, a publicly traded company and leading partner for major aerospace manufacturers, in (i) the sale to Latécoère Group of its assets and the facility of the manufacturing, machining and sheet metal fabrication, and surface treatment processing with respect of 787-Door products for aircrafts maquiladora factory in Hermosillo, Sonora, Mexico, and (ii) the purchase of the assets of Kaman Aerospace Group in Chihuahua, Mexico, to strengthen its production process in Mexico; both of which transactions were executed simultaneously.

Don't miss Latin Lawyers article here or in PDF Several firms steer France-Mexico aerospace deals

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The firm represented Figeac Aéro, a publicly traded company and leading partner for major aerospace manufacturers, in (i) the completion of the sale to Latécoère

Group of its assets and the facility of the manufacturing, machining and sheet metal fabrication, and surface treatment processing with respect of 787-Door products for aircrafts maquiladora factory in Hermosillo, Sonora, Mexico, and (ii) the successful purchase of the assets of Kaman Aerospace Group in Chihuahua, Mexico, to strengthen its production process in Mexico; both of which transactions were executed simultaneously.

The firm advised Grupo de Diagnóstico Aries

written by Adrián Trejo Santiago | July 8, 2022
The firm advised Grupo de Diagnóstico Aries in the purchase of the "Family Labs" and "Asesores Diagnóstico Clínico" group that provides clinical laboratory procedures and analysis in Mexico.

The firm led the sale of a minority stake in Grupo de Diagnostico Aries to Caisse de dépôt et

written by Adrián Trejo Santiago | July 8, 2022
"Nader Hayaux Goebel lead sale of a minority stake in Grupo de Diagnostico Aries to Caisse de dépôt et placement du Québec (CDPQ"

Grupo de Diagnostico Aries entered into a definitive agreement to sell a 20.25%

stake to Caisse de dépôt et placement du Québec, as a result of a process organized and structured by BBVA with the advice of Nader Hayaux Goebel.
It was considered as one of the most attractive private equity deals of 2021, that attracted the interest of many private equity funds. This a new transaction by the firm in the health industry where it is a market leader.

The firm advised Banco Sabadell

written by Adrián Trejo Santiago | July 8, 2022
The firm advised and represented Banco Sabadell, acting as lender in the negotiations, structuring and documentation of a secured credit facility granted by the lender to Banco Actinver, for a total amount of USD $31 million for the acquisition of industrial buildings.

The firm advised (re)insurance broker BMS Group

written by Adrián Trejo Santiago | July 8, 2022
The firm advised specialist reinsurance broker BMS in the the acquisition of Mexican reinsurance broker PWS Mexico.

CIBanco acquired Deutsche Bank Mexico’s trustee and common representation business in Mexico

written by Adrián Trejo Santiago | July 8, 2022

CIBanco in the acquisition of Deutsche Bank Mexico’s trustee and common representation business in Mexico through a spin–off / merger transaction approved by CNBV and COFECE.

The firm advised Pantaleon in the acquisition of 99% of the stock Ingenio el Mante

written by Adrián Trejo Santiago | July 8, 2022

The firm advised Pantaleon in the acquisition of 99% of the stock Ingenio el Mante, which owns and operates a sugar mill located in Mante, Tamaulipas.

The firm advised Casai in the analysis and implementation of its corporate structure in Mexico

written by Adrián Trejo Santiago | July 8, 2022

The firm advised Casai in the analysis and implementation of its corporate structure in Mexico to achieve an innovative real estate leasing and hospitality platform. By issuing a membership, Casai provides hospitality and accommodation services and others to its clients, and brings them to the fingertips of every traveler in the world in both a fast and efficient way.

Investment in Neximo Holding SAS

Category: Mergers and Acquisitions

written by Adrián Trejo Santiago | July 8, 2022

The firm acted as Mexican counsel to I@D International in connection with its investment in the capital stock of Neximo Holding SAS, the controlling company of a Mexican real estate broker entity.