

O'Donnell-Structuring and Public Offering of CKDs

Category: Banking & Finance,Capital Markets,Real Estate,Structured Finance
written by Adrián Trejo Santiago | November 13, 2018

The firm advised Grupo O'Donnell in the structuring and placement of structured notes (CKDs) in the Mexican Stock Exchange with an initial issuance of MXN\$400 million plus additional commitments, through a capital call mechanism, for a total committed issuance amount of MXN\$2 billion (approximately US\$100 million) to invest, from time to time, in industrial real estate and urban infrastructure.

The firm advised TV Azteca with its USD\$400 million Senior Notes programme

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The firm advised a Mexican media company TV Azteca create a USD\$400 million Senior Notes programme, for a term of seven years, with a coupon of 8.25%.