

NHG advised FibraHotel in a secured loan facility granted by Banorte

Category: Banking & Finance

written by Nader, Hayaux & Goebel | June 29, 2018

NHG advised FibraHotel, a Mexican real estate investment trust, in a secured loan facility granted by Banorte for MXN\$1,000 millions for the acquisition and/or construction of hotels.

NHG advised MREIT in a secured loan facility granted by HSBC Mexico

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NHG advised MREIT, an investment fund sponsored by Credit Suisse, in a secured loan facility granted by HSBC Mexico to MREIT for USD\$235 millions and MXN\$226 millions to finance a portion of the purchase price of a Dollar and Peso real estate loan portfolio secured with a collateral trust on the loan portfolio.

NHG advised BMO Capital Markets on the restructuring of credit facility for Bombardier

Category: Banking & Finance

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NHG advised BMO Capital Markets as agent of a bank syndicate on the debt restructuring process and CAN\$425 million revolving credit facility for Bombardier Recreational Products and its subsidiaries. Bombardier Recreational Products Inc. designs, develops, manufactures, distributes, and markets motorized recreational vehicles and powersports engines.

NHG advised Banorte and Citibanamex in relation to a secured credit facility granted to Frisa

Category: Banking & Finance

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NHG advised and represented Banorte and CitiBanamex in the negotiations, structuring and documentation of a secured credit facility granted by the Lenders to LMF Frisa Comercial.

NHG advised IDB Invest with a loan to Mexican micro-finance company Equípate

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NHG advised IDB Invest, a private arm of the IDB group, in relation to a loan to the Mexican micro-finance company Equípate. The operation will support the expansion of the loan portfolio to low-income families to make improvements in their homes. The loan is also aimed at increasing the microcredit portfolio for women entrepreneurs.

NHG advised TV Azteca with its USD\$400 million Senior Notes programme

Category: Capital Markets, Securitizations & Structured Finance

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NHG advised a Mexican media company TV Azteca create a USD\$400 million Senior Notes programme, for a term of seven years, with a coupon of 8.25%.

NHG advised Sumitomo Mitsui Banking Corporation in a USD\$110 million financing of a Boeing 787-9

Category: Aviation, Banking & Finance

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Advised SMBC Aviation Capital, in the financing of a Boeing 787-9 to be leased to Aeroméxico through a Japanese Operating Lease with a Call Option (JOLCO).

NHG advised Barclays in connection with the public offering of structured notes (CERPI's) on the Mexican stock exchange

Category: Tax

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NHG advised Barclays Capital Casa de Bolsa, as underwriter, prepared the public offering of structured notes (certificados bursátiles fiduciarios de proyectos de inversión) or CERPIs in the Mexican market with a target initial issuance of MXN\$800 million plus additional commitments, through a capital call mechanism, for a targeted total committed issuance amount of MXN\$4 billion (approximately USD\$216 million). The purpose is to create a fund focused on the entire real estate value chain.