

NHG advised Sabadell, SabCapital and Santander

written by Nader, Hayaux & Goebel | February 14, 2023

NHG advised a syndicate of lenders, including Sabadell, SabCapital and Santander, on a senior secured credit facility provided to Hotelera Sunrise, as borrower, an affiliate of Sunset World. The proceeds of the facility will be used to prepay existing debt of certain Sunset World's affiliates and to redevelop the Hacienda Tres Ríos Resort, Spa & Nature Park, located in the Riviera Maya.

NHG advised Inmobiliaria Masach

written by Nader, Hayaux & Goebel | February 14, 2023

NHG advised Inmobiliaria Masach for the purchase of Constructora Paseo de los Cocoteros, the entity that owns the Dreams Villamagna Hotel of Nuevo Vallarta, Nayarit, and the marketing rights to said hotel through the negotiation and execution of a partnership equity purchase agreement and a marketing rights purchase agreement.

NHG advised Banco Ve Por Más, Banco BanBajío and Banco Actinver

written by Nader, Hayaux & Goebel | February 14, 2023

NHG advised the syndicate of banks conformed by Banco Ve Por Más, Banco

BanBajío and Banco Actinver, in the negotiation and structuring of a secured loan to Inmobiliaria Sky de Yucatán, for MXN\$770 million. The purpose of the loan is completion of the construction of Merida’s highest skyscraper, “The Sky”.

NHG advised Grupo Murano

written by Nader, Hayaux & Goebel | February 14, 2023

NHG advised Grupo Murano in the negotiation of: (i) two hotel management, technical services and trademarks agreements with Hyatt of Mexico, and Ennismore Holding, US INC, to operate the Andaz and Mondrian hotels, respectively, located in Mexico City; and (ii) the amendment of the loan documents (and security package thereto) to build and refurbish the hotels.

Fibra Danhos bond issuance

Category: Capital Markets

written by Nader, Hayaux & Goebel | February 14, 2023

NHG advised Fibra Danhos on its successful placement of MXN\$8,000 million bonds.

NHG advised SabCapital

written by Nader, Hayaux & Goebel | February 14, 2023

NHG advised SabCapital, as lender, on the secured financing to Controladora de Negocios MAG, as borrower, and CHAG Construcciones, as joint obligor, for the acquisition of the Zoëtry Paraíso de la Bonita Riviera Maya hotel, located in Puerto Morelos, Quintana Roo.

NHG advised MREIT on a secured financing for the acquisition of a hotel in Puerto Aventuras

Category: Banking & Finance, Real Estate

written by Nader, Hayaux & Goebel | February 14, 2023

NHG advised MREIT, Sociedad Financiera de Objeto Múltiple, Entidad No Regulada, as lender and administrative and collateral agent, on a secured financing to Puerto Aventuras 2020, as borrower, and Panther Hospitality, Inc. and Desarrolladora El Arca, as joint obligors, for the acquisition of a hotel located in Puerto Aventuras, Quintana Roo.

NHG advised Sofía Salud Mexico

written by Nader, Hayaux & Goebel | February 14, 2023

NHG advised a group of Mexican entrepreneurs and foreign international investors in the structuring of a vehicle that secured a license from the Mexican Government to incorporate and operate an insurance company specialized in healthcare (ISES) in Mexico and advised Sofia Salud in the drafting of its insurance policies and innovative operating platform using technology such as telemedicine and in the underwriting to provide health services to the Mexican population disrupting the Mexican health insurance market.

Furthermore, NHG Partner Yves Hayaux du Tilly was asked to serve in the board of directors of Sofia Salud as Non Executive Director.

NHG advised Bancomext on USD\$119 million financing for Sofitel hotel and residences in Los Cabos

Category: Banking & Finance

written by Nader, Hayaux & Goebel | February 14, 2023

NHG advised Bancomext as lender, on a secured financing for an amount of USD\$119 million for the construction of a SO Sofitel hotel and residences by

Accor in Los Cabos.

NHG advised Casai in the analysis and implementation of its corporate structure in Mexico

written by Nader, Hayaux & Goebel | February 14, 2023

NHG advised Casai in the analysis and implementation of its corporate structure in Mexico to achieve an innovative real estate leasing and hospitality platform. By issuing a membership, Casai provides hospitality and accommodation services and others to its clients, and brings them to the fingertips of every traveler in the world in both a fast and efficient way.