

# **Total Play's MXN\$5,000 million securitization program**

Category: Securities and Capital Markets

written by Nader, Hayaux & Goebel | February 24, 2020

NHG advised Total Play on the creation of a MXN\$5,000 million securitization program, and the first issuance of MXN\$2,500 million on the Mexican Stock Exchange (BIVA).

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# **HSBC Mexico's perpetual, non-preferred, non-convertible, subordinated bonds issuance**

Category: Capital Markets

written by Nader, Hayaux & Goebel | February 24, 2020

NHG advised HSBC México, in its issuance of perpetual, non-preferred, non-convertible, subordinated bonds for an amount of USD\$180 million to strengthen its capital structure, with prior authorization of the Mexican Central Bank. The bonds were fully subscribed by its English affiliate HSBC Holdings plc., in a private offer.

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# **NHG advised Fibra Storage on the placement of CBFIs**

Category: Capital Markets

written by Nader, Hayaux & Goebel | February 24, 2020

NHG advised Fibra Storage, the largest self-storage company in Mexico, on the placement of notes totaling MXN\$ 287 million.

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# **Grupo Elektra makes a second offering for MXN\$5,000 million under its MXN 15,000 million dual debt programme**

Category: Securities and Capital Markets

written by Nader, Hayaux & Goebel | February 24, 2020

NHG advised Grupo Elektra on the second public offering of unsecured long term notes for MXN\$ 5,000 million under its MXN\$ 15,000 million dual debt programme. Grupo Elektra is a specialized financial services company leader in Latin America and a mayor provider of short term non-banking loans in the USA.

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# **O'Donnell-Structuring and Public Offering of CKDs**

Category: Banking & Finance, Capital Markets, Real Estate, Structured Finance  
written by Nader, Hayaux & Goebel | February 24, 2020

NHG advised Grupo O'Donnell in the structuring and placement of structured notes (CKDs) in the Mexican Stock Exchange with an initial issuance of MXN\$400 million plus additional commitments, through a capital call mechanism, for a total committed issuance amount of MXN\$2 billion (approximately US\$100 million) to invest, from time to time, in industrial real estate and urban infrastructure.

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# **NHG advised the underwriters on the IPO of Fibra Educa**

Category: Capital Markets  
written by Nader, Hayaux & Goebel | February 24, 2020

NHG advised Casa de Bolsa Credit Suisse (México), and Punto Casa de Bolsa, as lead underwriters, together with Casa de Bolsa Santander, Casa de Bolsa Banorte, as underwriters, in relation to a public offering of securities in the Mexican market with a issuance of MXN\$9,430 million.

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# **NHG advised Fibra Danhos issue MXN\$2,500 million fund to a shopping centre development in Mexico City**

Category: Banking & Finance, Capital Markets

written by Nader, Hayaux & Goebel | February 24, 2020

NHG advised Fibra Danhos with its third debt issuance, carried under the debt for MXN\$2,500 million for the creation of a shopping centre development in Mexico City.

BBVA Bancomer and Evercore Casa de Bolsa acted as underwriters for the operation, which closed 10 July.

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# **NHG advised Barclays in connection with the public offering of structured notes (CERPI's) on the Mexican stock exchange**

Category: Tax

written by Nader, Hayaux & Goebel | February 24, 2020

NHG advised Barclays Capital Casa de Bolsa, as underwriter, prepared the public offering of structured notes (certificados bursátiles fiduciarios de proyectos de

inversión) or CERPIs in the Mexican market with a target initial issuance of MXN\$800 million plus additional commitments, through a capital call mechanism, for a targeted total committed issuance amount of MXN\$4 billion (approximately USD\$216 million). The purpose is to create a fund focused on the entire real estate value chain.