

# **O'Donnell-Structuring and Public Offering of CKDs**

Category: Banking & Finance,Capital Markets,Real Estate,Structured Finance  
written by Nader, Hayaux & Goebel | November 13, 2018

NHG advised Grupo O'Donnell in the structuring and placement of structured notes (CKDs) in the Mexican Stock Exchange with an initial issuance of MXN\$400 million plus additional commitments, through a capital call mechanism, for a total committed issuance amount of MXN\$2 billion (approximately US\$100 million) to invest, from time to time, in industrial real estate and urban infrastructure.

---

# **NHG advised TV Azteca with its USD\$400 million Senior Notes programme**

Category: Capital Markets,Securitizations & Structured Finance  
written by Nader, Hayaux & Goebel | November 13, 2018

NHG advised a Mexican media company TV Azteca create a USD\$400 million Senior Notes programme, for a term of seven years, with a coupon of 8.25%.