

Chambers and Partners' Practice Guide on Corporate M&A 2024

Category: Mergers and Acquisitions, Private Equity, Publications
written by Gonzalo Martínez P. | July 8, 2024

Nader, Hayaux & Goebel is pleased to share our contribution to Chambers and Partners' Practice Guide on Corporate M&A 2024. Authors Michell Nader and Julián J. Garza C. offer a review of 2023 activity and share insights on Trends and Developments for 2024 in Mexico.

2024 is a pivotal year for M&A in Mexico, influenced by the presidential elections in Mexico and the United States. Despite the uncertainties these elections bring, the Mexican market remains robust, with strong M&A activity observed in 2023 across various industries including hospitality, industrial real estate, and manufacturing.

Key highlights from 2023 include a strong economic recovery tempered by inflation and high interest rates. Foreign investment remained strong, particularly in sectors like automotive, financial services, IT, and real estate. Nearshoring continues to be a significant driver, boosting industrial real estate and manufacturing sectors.

Looking ahead, M&A activity is expected to remain vibrant in 2024, especially in financial services, retail, hospitality, automotive, and tech sectors. Renewables and infrastructure projects may see increased investment with potential policy shifts. Mexico's potential in renewable energy is particularly noteworthy, promising substantial M&A opportunities.

The article can be viewed on Chambers' [website](#).

Mexico's Corporate M&A 2023 Guide (T&D Chambers & Partners)

Category: Mergers and Acquisitions, Publications
written by Nader, Hayaux & Goebel | July 8, 2024

NHG contributed to the latest Mexico's trends and developments on Corporate Mergers & Acquisition Chambers & Partners Guide with a complete overview of the Mexican market.

Authors:

- Partner Michell Nader S.
- Julián J. Garza C.

[031_MEXICO T&D](#)

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Corporate Mergers & Acquisition 2022 | Chambers & Partners Global Practice Guides

Category: Mergers and Acquisitions, Publications, Uncategorized
written by Nader, Hayaux & Goebel | July 8, 2024

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[Review here the Chambers & Partners T&D website](#)

[Review here the PDF](#)

Lexology GTDT - Public M&A 2021 - Mexico

Category: Mergers and Acquisitions, Publications

written by Gonzalo Martínez P. | July 8, 2024

Partners [Julián Garza](#) and [Luciano Pérez](#) contributed to the Getting the Deal Through Public M&A 2021 guide, with an overview enabling side-by-side comparison of local insights into Mexico's public or private M&A issues, including types of business combination; principal laws and regulations; cross-border and sector-specific considerations; governing laws; filing and disclosure requirements; duties of directors and controlling shareholders; shareholder approval and appraisal rights; hostile transactions; break-up fees and frustration of additional bidders; government influence; conditional offers; financing; minority squeeze-outs; waiting and notification periods; tax; labour and employee benefits; restructuring, bankruptcy or receivership; anti-bribery, anti-corruption and sanctions issues; and recent trends.

Download the full guide here: [Public M&A PDF 2021](#)

Investment Funds (Chambers & Partners Guide 2021)

Category: Banking & Finance, Capital Markets, Mergers and Acquisitions, Publications, Tax

written by Nader, Hayaux & Goebel | July 8, 2024

This cross-border legal guide provides a global comparison of fundamental legal, tax and regulatory considerations relating to the establishment and operation of investment funds in a range of jurisdictions where the industry is active. Each chapter is written by leading legal advisers from the relevant jurisdiction, providing information on the structures typically used, the regulatory framework for those funds, any significant operational requirements, how the funds may be marketed, a summary of the tax treatment for both the fund itself and investors, and customary or common terms.

This guide seeks to provide guidance on the key questions arising when industry participants are seeking to establish, operate, market and/or invest in an investment fund. Investment funds often operate across multiple jurisdictions. Those who understand the global landscape will be at a distinct commercial advantage, as well as minimising their risk of falling foul of local laws.

Partners [Héctor Arangua](#) and [Adalberto Valadez](#) have contributed with an overview of the legal, tax and regulatory considerations and investment funds applicable in the Mexican industry.

Find out more reading the complete article [here](#).

More info and the 25 country chapters are available on [Chambers' website](#).

Uncertainty in financial markets and its effects on hostile takeovers in Mexico

Category: Mergers and Acquisitions, Publications, Securities and Capital Markets
written by Nader, Hayaux & Goebel | July 8, 2024

The International Bar Association latest Corporate and M&A Law Committee eBulletin published an article written by our partner Ana Paula Telleria and associate Jenny Ferrón.

Learn more about the effects and opportunities of uncertainty in Mexico's financial markets on the hostile takeovers.

“As the price of shares and other types of securities declines, and the uncertainty in financial markets in Mexico continues, Mexican issuers are experiencing decreases in their market capitalisation compared to their book value. This lays the ground for hostile takeovers of public companies.”

“A comprehensive analysis of defense mechanisms in place within a target, which includes their validity vis-à-vis compliance with applicable regulation, must be exhausted before any takeover strategy is determined and put into action. Some takeover strategies may even include prior discussions with relevant investors and the issuers' board as allies to surpass hurdles built into the issuer as poison pills.”

[Click here to read the complete article.](#)

Trends and Developments in Corporate M&A 2020 in Mexico

Category: Mergers and Acquisitions, Publications
written by Nader, Hayaux & Goebel | July 8, 2024

Our partners [Julián Garza](#) and [Michell Nader](#), from Nader, Hayaux y Goebel, share their knowledge about the latest trends in the Mexican market for Corporate and M&A 2020, published in the last Chambers and Partners publication.

Change is the only constant - in everything, including the corporate and financial world. What has changed now is that we seem to be in an environment of permanent chaos.

The main factor that creates such a continuous state of convulsion is the complex “interconnectivity” that is now part of our lives, including our businesses. A new disruptive factor has recently emerged - COVID-19. At the present time, it is impossible to assess what its impact will be on the world economy, the financial markets, the labour sector and commercial and corporate activities. However, because of our interconnection as individuals, as countries, as elements of an economic chain that expands across the whole planet, it will certainly impact us all on a significant scale. Looked at from a purely business point of view, such impact will not only negatively affect certain economic sectors, but will also create numerous opportunities in the corporate and M&A sectors.

To read the full article click [here](#):

Compare key legal and regulatory questions on M&A in Latin America

Category: Mergers and Acquisitions, Publications
written by Nader, Hayaux & Goebel | July 8, 2024

[Héctor Arangua L.](#) and [Miguel González J.](#) have contributed to the latest edition of Latin Lawyers' Reference guide on Mergers and Acquisitions.

Latin Lawyer Reference provides answers to key legal and regulatory questions in Latin America on major practice areas. Leading practitioners and local counsel provide insight in over twenty practice areas, across the region. The interactive format allows for quick-and-easy comparisons across jurisdictions.

The Mexico chapter can be downloaded [here](#). For more information and access to the expert articles and other jurisdictions, please visit: <https://latinlawyer.com/know-how/topics/1000478/mergers-and-acquisitions>

NHG contributes to ICLG guide on

Mergers & Acquisitions

Category: Mergers and Acquisitions, Practices Areas, Publications

written by Nader, Hayaux & Goebel | July 8, 2024

Partners [Yves Hayaux-du-Tilly L.](#) and [Eduardo Villanueva O.](#) contributed the Mexican chapter to ICLG's 14th edition on Mergers & Acquisitions. Our experts answer over 50 key questions on the regulation, mechanics and strategies of dealmaking in Mexico.

The 20th edition of the International Comparative Legal Guide on Mergers & Acquisitions covers over 50 jurisdictions, and contains three expert chapters by heavyweight firms such as Skadden, Arps, Slate, Meagher & Flom and Wachtell, Lipton, Rosen & Katz.

The Mexico chapter can be downloaded here. For more information and access to the expert articles and other jurisdictions, please visit: <https://iclg.com/practice-areas/mergers-and-acquisitions-laws-and-regulations>.

Chambers Investment Funds 2020 Guide

Category: Banking & Finance, Mergers and Acquisitions, Publications, Tax

written by Nader, Hayaux & Goebel | July 8, 2024

Partners Héctor Arangua and Adalberto Valadez have contributed the Mexico chapter of the Chambers Investment Funds 2020 Guide.

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