

NHG advises HSBC México on secured credit facility to Birdman

Category: Firm news

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Nader, Hayaux & Goebel (NHG) advised HSBC México, S.A., Institución de Banca Múltiple, Grupo Financiero HSBC on the structuring and implementation of a secured multi-tranche credit facility granted to Take Flight Ventures, S.A.P.I. de C.V. - commercially known as “Birdman”, an emerging company in Mexico’s food and beverage sector.

The financing will support Birdman’s corporate development and working capital needs, enabling the company to continue consolidating its position in the Mexican market. The transaction was structured with a tailored security package, designed to provide robust protection for the lender while preserving the borrower’s operational flexibility. The transaction is secured by multiple Mexican collateral instruments.

By overcoming structural challenges and designing a comprehensive solution adapted to the parties’ needs, NHG once again demonstrated its ability to deliver innovative, client-oriented legal strategies in complex financings. This transaction underscores the firm’s commitment to supporting significant projects in Mexico’s financial sector and confirms its standing as a market leader in banking and finance across Latin America.