

The firm advised Vinci Airports

escrito por Adrián Trejo Santiago | enero 11, 2023

The firm advised Vinci Airports on the acquisition Fintech an indirect equity interest of 29.99% of Grupo Aeroportuario del Centro Norte (OMA), a Mexican concessionaire of airports publicly listed in Mexico with ADSs in the NYSE. The purchase price was US\$1.17 billion, which was paid with a combination of equity and debt provided by Scotiabank, Inbursa and HSBC. As a result of this acquisition, Vinci Airports became the largest shareholder in OMA.

The firm advised Figeac Aéro

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The firm advised Figeac Aéro, a publicly traded company and leading partner for major aerospace manufacturers, in (i) the sale to Latécoère Group of its assets and the facility of the manufacturing, machining and sheet metal fabrication, and surface treatment processing with respect of 787-Door products for aircrafts maquiladora factory in Hermosillo, Sonora, Mexico, and (ii) the purchase of the assets of Kaman Aerospace Group in Chihuahua, Mexico, to strengthen its production process in Mexico; both of which transactions were executed simultaneously.

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CLOSING

The firm represented Figeac Aéro, a publicly traded company and leading partner for major aerospace manufacturers, in (i) the completion of the sale to Latécoère Group of its assets and the facility of the manufacturing, machining and sheet metal

fabrication, and surface treatment processing with respect of 787-Door products for aircrafts maquiladora factory in Hermosillo, Sonora, Mexico, and (ii) the successful purchase of the assets of Kaman Aerospace Group in Chihuahua, Mexico, to strengthen its production process in Mexico; both of which transactions were executed simultaneously.

The firm advised Sumitomo Mitsui Banking Corporation in a USD\$110 million financing of a Boeing 787-9

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Advised SMBC Aviation Capital, in the financing of a Boeing 787-9 to be leased to Aeroméxico through a Japanese Operating Lease with a Call Option (JOLCO).

The firm advised China Southern Airlines obtaining transport operation permits with the Mexican Aviation Authorities

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The firm advised China Southern Airlines in obtaining the relevant traffic rights, slots and international air transport operation permit with the Mexican Aviation

Authorities and the Mexico City International Airport, to operate its first route to Mexico City.

The firm's role included obtaining the approval of fares, schedules, insurances and validation of the airline's AOC with the aviation authority. CSA was the first Chinese airline to commence operations in Mexico under the Mexico-China air transportation treaty.