

NHG advised SabCapital

written by Nader, Hayaux & Goebel | mayo 6, 2021

NHG advised SabCapital, as lender, on the secured financing to Controladora de Negocios MAG, as borrower, and CHAG Construcciones, as joint obligor, for the acquisition of the Zoëtry Paraíso de la Bonita Riviera Maya hotel, located in Puerto Morelos, Quintana Roo.

NHG advised MREIT on a secured financing for the acquisition of a hotel in Puerto Aventuras

Category: Banking & Finance, Real Estate

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NHG advised MREIT, Sociedad Financiera de Objeto Múltiple, Entidad No Regulada, as lender and administrative and collateral agent, on a secured financing to Puerto Aventuras 2020, as borrower, and Panther Hospitality, Inc. and Desarrolladora El Arca, as joint obligors, for the acquisition of a hotel located in Puerto Aventuras, Quintana Roo.

NHG advised Bancomext on the increase of Fibra Nova's line of credit

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NHG advised Bancomext on the increase in Fibra Nova's line of credit for an amount of USD\$75 million, for the acquisition and/or development of industrial properties.

NHG advised Sofía Salud Mexico

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NHG advised a group of Mexican entrepreneurs and foreign international investors in the structuring of a vehicle that secured a license from the Mexican Government to incorporate and operate an insurance company specialized in healthcare (ISES) in Mexico and advised Sofia Salud in the drafting of its insurance policies and innovative operating platform using technology such as telemedicine and in the underwriting to provide health services to the Mexican population disrupting the Mexican health insurance market.

Furthermore, NHG Partner Yves Hayaux du Tilly was asked to serve in the board of directors of Sofia Salud as Non Executive Director.

NHG advised Bancomext on USD\$119 million financing for Sofitel hotel and residences in Los Cabos

Category: Banking & Finance

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NHG advised Bancomext as lender, on a secured financing for an amount of USD\$119 million for the construction of a SO Sofitel hotel and residences by Accor in Los Cabos.

CIBanco acquired Deutsche Bank Mexico's trustee and common representation business in Mexico

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CIBanco in the acquisition of Deutsche Bank Mexico's trustee and common representation business in Mexico through a spin-off / merger transaction approved by CNBV and COFECE.

BBVA Bancomer secured financing for an amount of USD\$145 million

Category: Banking & Finance

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NHG advised BBVA Bancomer, Bancomext and SabCapital, as joint lenders, on a secured financing for an amount of USD\$145 million in favor of Promotora Atardeceres del Pacífico for the construction of the Dayforia hotel by Live Aqua in Puerto Vallarta.

Banco Sabadell's financing of Hilton Los Cabos

Category: Banking & Finance

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NHG advised Banco Sabadell, as lender on a secured financing for an amount of USD\$93 million to an investment vehicle controlled by Walton Street Mexico to refinance existing debt related to the Hilton Hotel in Los Cabos.

HSBC Mexico's MXN\$1 billion

asset-backed facility to AB&C Leasing de México

Category: Banking & Finance

written by Nader, Hayaux & Goebel | mayo 6, 2021

NHG advised HSBC Mexico on an asset-backed facility to AB&C Leasing de México for an amount of MXN\$1 billion, backed with the proceeds from all eligible loans and leases granted AB&C Leasing de México to its clients and conveyed to a trust (as borrower under the facility) whereby HSBC Mexico had a first priority beneficial interest.

O'Donnell-Structuring and Public Offering of CKDs

Category: Banking & Finance,Capital Markets,Real Estate,Structured Finance

written by Nader, Hayaux & Goebel | mayo 6, 2021

NHG advised Grupo O'Donnell in the structuring and placement of structured notes (CKDs) in the Mexican Stock Exchange with an initial issuance of MXN\$400 million plus additional commitments, through a capital call mechanism, for a total committed issuance amount of MXN\$2 billion (approximately US\$100 million) to invest, from time to time, in industrial real estate and urban infrastructure.