

Nader, Hayaux & Goebel Advises on USD 55 Million Note Purchase Agreement for Plata Card

Category: Firm news

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Nader, Hayaux & Goebel (NHG), a leading Mexican law firm, is proud to announce its role as legal counsel to Kora Management LP in a landmark transaction for Tecnologías Diffiere, S.A.P.I. de C.V. (Plata Card). This significant deal involved the issuance of Senior Unsecured Bonds due 2026, raising USD \$55 million through a private placement program led by Scotiabank as the Lead Placement Agent.

The transaction underscores NHG's expertise in complex banking and finance matters and highlights its commitment to providing innovative legal solutions in high-stakes deals.

NHG's team advising this deal included distinguished partners José Antonio Noguera Watt, Jenny Ferrón Coronado, Santiago Medina Z., and Ana Paula Pardo Lelo. The issuance marks a critical step in Plata Card's growth and funding strategy, enabling the company to bolster its operations and expansion in the financial services industry.

This deal is another testament to NHG's reputation as a trusted advisor in the Mexican and international legal markets.