

# **Nader, Hayaux & Goebel Advises U-Storage on the Early Repayment of its green notes “Storage 21-2V” via Banorte Credit Facility**

Category: Firm news

written by Nader, Hayaux & Goebel | junio 17, 2025

Mexico City, June 17, 2025 - Nader, Hayaux & Goebel (NHG) has advised U-Storage, Mexico’s largest self-storage company, on the early repayment of its 2025 green notes “Storage 21-2V” with a value of approximately MXN 329 million.

The repayment was completed through the arrangement of a credit facility with Banorte for up to MXN 350 million, providing U-Storage with the flexibility to allocate any unused portion of the funds toward additional real estate acquisitions or capital expenditures.

The facility has a three-year term and forms part of U-Storage’s broader strategy to strengthen its financial structure and expand its national footprint.

This early repayment is expected to enhance investor confidence, optimize the company’s financial conditions, and lay the groundwork for potential future issuances. It reflects U-Storage’s continued focus on sustainable growth and disciplined financial management.

The team for the storage transaction included Partner Jenny Ferrón and Associate Roberto De la Vega, offering comprehensive counsel across financing, capital markets, and real estate matters.

This transaction further underscores NHG’s deep expertise in structured finance and its ability to advise on innovative, strategic financing solutions aligned with its clients’ long-term business goals.

For more information, please contact the Capital Markets and Real Estate team at

Nader, Hayaux & Goebel, or visit [www.nhg.mx](http://www.nhg.mx).