

# NHG Advises FIBRAeMX on Strategic Acquisition and Follow-On Issuance

Category: Firm news

written by Nader, Hayaux & Goebel | January 21, 2025

NHG advised FIBRAeMX on the acquisition of a significant stake in Grupo Autopistas Nacionales (GANa), a Mexican concessionaire of the Amozoc-Perote toll road which connects Mexico City with the Port of Veracruz. This strategic transaction involved the acquisition of shares from Aleatica and Invex, marking a major milestone in FIBRAeMX's portfolio expansion.

The transaction, valued at MXN 5,200 million, was funded through a combination of cash on hand, bank funds and its proceeds at a follow-on issuance by FIBRAeMX, and which NHG also advised.

**Regulatory Approvals:** Assisting FIBRAeMX with filings to secure approvals from the Federal Antitrust Agency (COFECE) and the Ministry of Infrastructure, Communications, and Transportations (SICT).

**Transaction Structure:** Structuring a deal that included an exchange of Invex's shares in GANA for CBFEs issued in the follow-on issuance, while Aleatica's shares were acquired with cash.

**Shareholders Agreement:** Advising on the negotiation and execution of a shareholders agreement between FIBRAeMX and the existing shareholders of GANA.

This high-profile transaction underscores NHG's expertise in handling complex deals in the infrastructure and financial sectors.

## NHG's Legal Team

The transaction was led by partners Gunter Schwandt, Adalberto Valadez, Alejandro Rojas, Alejandro Mendiola, and Jenny Ferrón. They were supported by Of Counsel

Gabriel González and a dedicated team of associates, including Fernando Castillo, David Arguedas, Alfonso Díaz, Diana Torres, Bibiana Barrera, Luis Felipe Santana, Mario Herrera and Regina Ortega.