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NADER  
HUYAUX  
& GOEBEL

Monthly  
Legal Update

July 2022

## NHG LATEST DEALS



### **NHG represented Figeac Aéro**

**Partner José Humberto Rocha, associate José María Castro, and law clerks Deborah Sánchez and Mónica López**

NHG represented Figeac Aéro, a publicly traded company and leading partner for major aerospace manufacturers, in (i) the sale to Latécoère Group of its assets and the facility of the manufacturing, machining and sheet metal fabrication, and surface treatment processing with respect of 787-Door products for aircrafts maquiladora factory in Hermosillo, Sonora, Mexico, and (ii) the purchase of the assets of Kaman Aerospace Group in Chihuahua, Mexico, to strengthen its production process in Mexico; both of which transactions were executed simultaneously. [Link](#)

### **NHG advised a multinational insurance company**

**Partners Hans Goebel and Julián Garza, associate Oscar Vázquez and law clerks Jesús Pineda and Paula Limón**

NHG advised a multinational insurance company in the acquisition of USD\$100 million notes issued by Xignux, and guaranteed by various affiliate companies in a private placement. The notes issued by Xignux are *pagarés* under Mexican law subject to dual jurisdiction. [Link](#)

### **NHG advised a market leader in payment technology**

**Partner José Humberto Rocha, associates José María Castro and María Fernanda López and law clerk Deborah Sánchez**

NHG advised a market leader in payment technology and other products and services, in strengthening its operations and expansion, through the negotiation of a commercial relationship with a prominent player in the financial sector specialized in providing cash reload services. After certain conditions are met, such player will be able to offer cash reload

services to users at thousands of points of sale through technology and the cash reload network. [Link](#)

### **NHG advised several entities of a multinational insurance company**

**Partners Hans Goebel, Julián Garza and Adalberto Valadez, associates Oscar Vázquez, Carlos Ríos, Ileana García and law clerks Jesús Pineda and Paula Limón**

NHG advised several entities of a multinational insurance company in the acquisition of USD\$82 million notes issued by Grupo Lamosa, and guaranteed by various subsidiary companies in a private placement. A portion of the issuance proceeds was used to prepay existing indebtedness. [Link](#)

### **NHG advised BBVA México**

**Partner Eduardo Villanueva, associates Rebeca Carlón and Emiliano Flores, and law clerks Daniela Cors and Santiago Rovelo**

NHG advised BBVA México, acting as lender, in the negotiation, structuring and documentation of a secured credit facility granted to certain Mexican trusts controlled by Walton Street Capital in the amount of USD\$205 million for the acquisition of an industrial portfolio. [Link](#)

## REGULATORY UPDATES

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### **A) DOF**

Relevant publications in the Official Gazette of the Federation (*Diario Oficial de la Federación*). [Link](#)

### **B) CONAMER**

Relevant drafts in the National Commission for Regulatory Improvement. [Link](#)  
(*Comisión Nacional de Mejora Regulatoria*)

### **C) CONGRESO DE LA UNIÓN**

Relevant bills introduced before the Mexican Congress. [Link](#)

## SPECIALIZED PUBLICATIONS

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### **Acquisition Finance 2022 Mexico (Chambers & Partners)**

**Partners Adrián López and José Humberto Rocha**

NHG contributed to Acquisition Finance Mexico Chambers & Partners guide covering the most significant aspects of acquisition finance transactions, ranging from LBOs to security arrangements in Mexico. [Chambers](#) or [PDF](#)

### **Telecoms & Media 2022 (Lexology GTDT)**

**Partner Julián Garza and associate Regina Yarto**

NHG contributed to the Telecoms & Media 2022 guide with an analysis of the key regulatory framework for the telecoms sector in Mexico, including licensing regimes, spectrum use, universal service obligations and data protection, among others. [Lexology GTDT](#) or [PDF](#)

### **Cartels 2022 Guide (Chambers & Partners)**

**Partner Alejandro Mendiola and associate Daniella Ramírez**

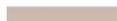
NHG contributed to Chambers and Partners Mexico's Cartels guide, for an overview as to what to expect from cartel investigations. [Chambers](#) or [PDF](#)

### **Insurance & Reinsurance (The Law Review 2022)**

**Partner Yves Hayaux du Tilly**

NHG contributed to the 10th edition of the Insurance & Reinsurance Law Review, with an overview of insurance & reinsurance laws and regulations that may be issued in Mexico. [TLR](#) or [PDF](#)

## NHG BREAKING NEWS



### **NHG invites you to the executive programme *Leadership for Climate Action, The Board Agenda***

**Nader, Hayaux & Goebel, Chapter Zero Mexico,  
the Center for Conscious Business and EGADE  
Business School**

We are very excited that [Chapter Zero Mexico](#) of which NHG is a strategic partner, is launching its executive programme - first of its kind in Latin America: *Leadership for Climate Action, The Board Agenda*, with the Center for Conscious Business of EGADE Business School.

The programme seeks to empower board members and senior managers to lead the climate agenda of their organisations and address the challenges that this systemic crisis poses to business.

The programme **begins on 17 August**. [Link](#)  
[Please click here to apply.](#)

### **NHG joined IDB's Sustainable Week 2022**

**Nader, Hayaux & Goebel**

NHG was honoured to be invited by IDB Invest and participate in IDB's Sustainable Week 2022 #SW22, an event bringing together the most influential people involved in sustainable practices in Latin America and the Caribbean.

Our partner Yves Hayaux du Tilly was speaker in the panel

*Climate Governance: Overcoming Hurdles of Board Leadership on Climate Change*, sharing his experience in climate action, advising directors on the implementation of the Principles of Effective Climate Governance in their boards, alerting directors on their fiduciary duties and potential liability as a consequence of the climate emergency, and exploring alternatives for businesses to transition to net zero. [Link](#)

## **Climate Governance Initiative (CGI) elects NHG partner to its Governing Board**

**Yves Hayaux du Tilly**

We are pleased to share that our partner Yves Hayaux du Tilly, was elected member of the [Governing Board of the Climate Governance Initiative \(CGI\)](#) Yves is founder and Co-Chair of [Chapter Zero México](#) the local chapter of the CGI in Mexico and one of the six elected representatives by local chapters of the CGI to its Governing Board, sitting together with a representative from the World Economic Forum (WEF), a Senior Advisor and the Head of the Secretariat (Hughes Hall of Cambridge University) as *ex-officio* member.

The CGI supports the global network of local chapters of the CGI to mobilize chairs, non-executive and independent directors through enhancing their skills in climate governance and climate action, mobilizing boards around the world to accelerate the net zero transition, guided by the World Economic Forum's Principles for Effective Climate Governance. There are currently 22 local chapters of the CGI established covering 36 countries with over 120,000 members that form the CGI community focused on making climate a boardroom priority. [Link](#)



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